



THE MORTGAGE FIRM

— Closing Simplified. —

NMLS 189233

Consumer Connect - eSigning Disclosures - Borrower View

1. Borrower will receive the below email. Click "HERE" to get started and follow the steps within the email.



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David C Testcase,

Below is a request for you to eSign document(s) on your loan. **Please note that this link is only intended for the above recipient. Do not use it to create an account for any other borrower(s) but yourself.**

Please sign and return the following documents:

- * Anti Fraud Disclosure Statement
- * Borrower's Certification & Authorization
- * Patriot Act Disclosure
- * FACT Act Disclosure
- * Disclosure Notices
- * IRS 4506T - Trans Request (Classic)
- * Acknowledgement of Intent to Proceed
- * 1003 - Initial Signed
- * Risk Based Pricing Notice Model H1
- * Privacy Policy - No Affiliate No Opt-Out
- * Homeownership Counseling Organization List
- * 2015 Settlement Service Provider List
- * Acknowledgement of Receipt of Certain Disclosures and Access to Booklets 2015
- * Fair Credit Reporting Act
- * Loan Estimate
- * Stop (Do Not Do List)

Here are your steps:

1. **If not already done so**, please create a username and password for your unique account.
2. In the Tasks tab, pending tasks will show. Click on "View List".
3. Click on "Open Documents" to begin the eSigning process.
4. Click the "Next" button, then the "Start" button.
5. Next click on the yellow box with red writing that reads "Sign".
6. Click on the "Sign" box again until you reach the "Finish" button.
7. This completes eSigning disclosures.

Click [HERE](#) to get started on safely and efficiently eSigning your documentation.

If you would like a visual guide, click [HERE](#).

Thank you for the opportunity to earn your business. Please don't hesitate to reach out to me with any questions or concerns!

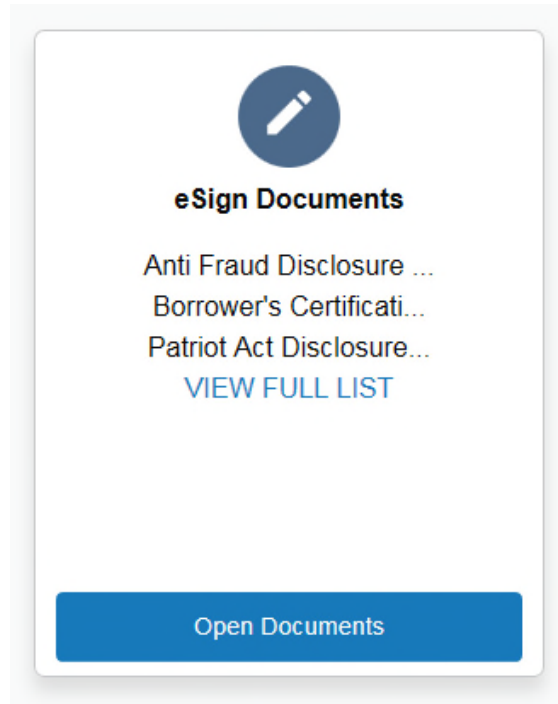
- Once logged in, you will be prompted to "Enter Your Authentication Code" provided by your Loan Originator. Then click "Send."

The screenshot shows the top navigation bar with the logo for 'THE MORTGAGE FIRM' on the left and an 'Account' link with a user icon on the right. A sidebar on the left contains a 'Home' button with a house icon. The main content area is titled 'Enter Your Authentication Code' and includes the instruction 'Enter the code you received from your Loan Officer.' Below this is a large empty text input field. Underneath the field is the text 'Don't have a code? Please contact your Loan Officer.' At the bottom of the main area is a prominent blue button labeled 'Send'.

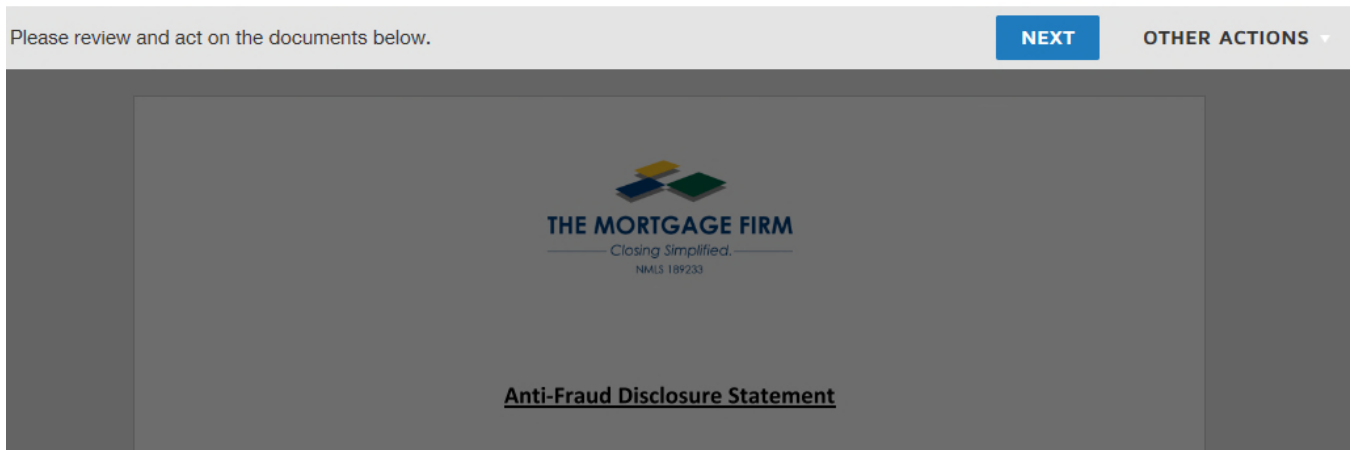
- In the Tasks tab, pending tasks will show. Click on "View List."

The screenshot displays the 'Tasks' tab selected in the sidebar. The top of the page shows a summary of loan details: '5421 Halifax Drive Orlando FL 32812' (Property Address), '\$220,000' (Loan Amount), and 'Test LO' (Loan Officer) with an email icon. Below this, a message reads: 'Hi David! Here are the tasks you need to complete for your loan application.' A link for 'Update Electronic Consent' is provided. There are two tabs: 'PENDING' (which is active and underlined) and 'COMPLETED'. A task card titled 'Task List 1' is shown, with the assignment time 'Assigned 2/13/2019 03:28 PM'. The task is 'eSign Documents', indicated by a pencil icon. At the bottom of the task card is a blue button labeled 'View List'.

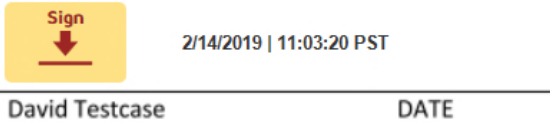
4. Click on "Open Documents" to begin the eSigning process



5. Click the "Next" button, then the "Start" button



6. Next click on the yellow box with red writing that reads "Sign." You will be able to adopt your signature and sign.



a.

Adopt Your Signature ×

Confirm your name, initials, and signature.

* Required

Full Name*

David C Testcase

Initials*

DCT

SELECT STYLE

DRAW

PREVIEW

[Change Style](#)



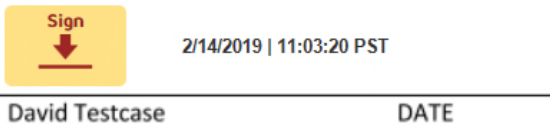
By selecting Adopt and Sign, I agree that the signature and initials will be the electronic representation of my signature and initials for all purposes when I (or my agent) use them on documents, including legally binding contracts - just the same as a pen-and-paper signature or initial.

ADOPT AND SIGN

CANCEL

b.

7. Click on the "Sign" box again until you reach the "Finish" button. This completes eSigning Disclosures.



a.

LOAN ESTIMATE - GTRIDLEJ_S 0118
11/29/2018 07:19 AM PST



LOAN ID # FL0011811105262
GTRIDLEJ (INI)

Loan Estimate

4 of 4

FINISH

b.